

Step 1: Primary ID

To open an RESP, you first need to have Primary ID (such as a Birth Certificate,) for yourself and each of your children.

I have Primary ID for me & my children.
Go to Step Two

or

I have applied for Primary ID for me & my children.

I have received Primary ID for me & my children.

Go to Step Two



Step 2: SIN Cards

Once you have all of the necessary Primary ID, you will need Social Insurance Numbers (SINs) for yourself and each of your children in order to open an RESP.

I have SINs for me & my children.
Go to Step Three

or

I have applied for and received SINs for me & my children.

First Name	SIN

Go to Step Three Step 3: Decisions

Before you go to open your RESP, you will need to ask yourself the following questions:

Which type of RESP plan do I want to open?

- An Individual Plan
- A Family Plan

What type of investment do I want for my RESP savings?

- A savings account
- A GIC
- Mutual Funds

Will I make contributions to this account?

- Yes
- No

If yes, how often will I make contributions?

- Every week
- Every two weeks
- Every month
- One time
- No contributions

Go to Step Four Step 4: Open an RESP!

You now have all the information you need to open an RESP! Now you need to choose an RESP provider that best suits your needs and book an appointment to open an RESP with this provider.

My Chosen Provider is:

My Appointment Date is:

My Appointment Time is:

Please bring this worksheet and all of your Primary ID and Social Insurance Number cards to your appointment to open an RESP.

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